



## **PATIENT INFORMATION SHEET**

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex (circle one): Male Female

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Pharmacy Name & Location \_\_\_\_\_

May we text you for appointment reminders? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you want access to the patient portal? Yes \_\_\_\_\_ No \_\_\_\_\_

Email Address for Patient Portal: \_\_\_\_\_

Employment Status: Full-Time \_\_\_\_ Part-Time \_\_\_\_ Unemployed \_\_\_\_ Retired \_\_\_\_ Student \_\_\_\_

Name of Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Marital Status: Single \_\_\_\_ Married \_\_\_\_ Divorced \_\_\_\_ Widowed \_\_\_\_

Race Origin: African American \_\_\_\_ Asian \_\_\_\_ Caucasian \_\_\_\_ Hispanic \_\_\_\_ Other Race \_\_\_\_

## **INSURANCE INFORMATION**

Primary Insurance: Self \_\_\_\_ Spouse \_\_\_\_ Parent \_\_\_\_

Name of Insurance Company: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

**\*If this policy is under your spouse/parent please fill out this section below with their information\***

Spouse/Parent Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Place of Employment: \_\_\_\_\_

Secondary Insurance: Self \_\_\_\_ Spouse \_\_\_\_ Parent \_\_\_\_

Name of Insurance Company: \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_

## **EMERGENCY CONTACT**

Contact Name: \_\_\_\_\_ Phone # \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please Print & Bring to Office for your appointment.**



**PRIVACY INFORMATION**

This section must be completed to authorize Metrolina Neurological Associates, to release/discuss your health information with someone other than you (the patient). This release is good until you (the patient) make changes or cancels the authorization by informing us in writing.

**LIST PEOPLE BELOW THAT WE MAY CONTACT OR SPEAK WITH ON YOUR BEHALF.**

**(Example: Family member(s) or anyone directly participating in ongoing medical care)**

Name	Phone / Fax	Relationship

I, \_\_\_\_\_, have read and authorize Metrolina Neurological Associates to release my healthcare information to the above-listed people or organizations.  
(Patient Name and Date of Birth)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**ACKNOWLEDGEMENT AND AUTHORIZATION**

I have read and understand the HIPAA/Privacy Policy for Metrolina Neurological Associates.

Signed \_\_\_\_\_ Date: \_\_\_\_\_

**PATIENT FINANCIAL REPOSIBILITES:**

- The patient is ultimately responsible for payment of treatment and care.
- If your insurance requires a referral to a specialist, it is **YOUR** responsibility to get the referral before your scheduled appointment or you will be responsible for the visit.
- We will bill your insurance for you; however, the patient is required to provide the correct and updated information regarding insurance.
- Patients are responsible for payment of co-pays, deductibles, and all other procedures or treatments not covered by your insurance plan.
- Co-pays are due at the time of service.
- Co-insurance, deductibles, and non-covered items are due 30 days from receipt of billing. If you are unable to pay within 30 days, we will be happy to set up a payment plan with you.

I have read and understood the Financial Policy for Metrolina Neurological Associates

Signed: \_\_\_\_\_ Date: \_\_\_\_\_



Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Referring Doctor: \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

Height \_\_\_\_ ft \_\_\_\_ in Weight \_\_\_\_\_ lbs Are you currently pregnant? Yes \_\_\_\_ No \_\_\_\_

Are you right or left-handed? Right \_\_\_\_ Left \_\_\_\_

Medication Allergies: \_\_\_\_\_

**CURRENT MEDICATION AND DOSES: Please list below.**


**PAST MEDICAL HISTORY: Please check any past conditions that apply:**

Headache/Migraine	Heart Disease	Genitourinary Disease
Epilepsy/Seizures	Hypertension	Menstrual/Sexual Dysfunction
Stroke / TIA	Murmur	Venereal Disease
Head Injury	Thyroid Disease	Peptic Ulcer Disease
Dementia	Anemia	Congestive Heart Failure
Neuropathy	Cancer	Other Endocrine
Cervical Spine Disease	Diabetes	Mumps
Spinal Cord Injury	COPD	Arrhythmias
Lumbar Spine Disease	High Cholesterol	Polio
Other Neuromuscular	Asthma	Bleeding Disorder
Myocardial Infarction	Peripheral Vascular Disease	Measles
Depression	Liver Disease/Hepatitis	Allergy/Hay Fever
Mental Illness	Rheumatic Fever	Exposures
Arthritis	Pneumonia	Kidney Disease
Other:		

**PAST SURGICAL HISTORY: Please list any past surgeries that you have had and the approximate dates.**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Review of Systems: Please circle the following issues you currently experience.**

**General:** Chills Fever Weight Gain Weight Loss

**HEENT:** Diplopia Eye Pain Visual Disturbances Ear Problems Nose Problems  
Sinusitis Throat Problems Slurred Speech

**Neck:** Neck Pain Neck Stiffness

**Respiratory:** Difficulty Breathing Sputum Production

**Cardiovascular:** Chest Pain Hypertension Shortness of Breath

**Gastrointestinal:** Abdominal Pain Difficulty Swallowing Nausea Vomiting

**Musculoskeletal:** Back Pain Joint Pain Muscle Weakness

**Neurological:** Black-Outs Bladder Symptoms Blurred Vision Bowel Symptoms Confusion Convulsions  
Difficulty with gait/walking Dizziness Double Vision Falling Headaches Hearing Loss  
Imbalance Memory Loss Muscle Cramping Muscle Twitching Numbness Pain  
Speech Disorder Syncope Tingling Tinnitus Vertigo Visual Loss Weakness

**Psychiatric:** Anxiety Depression Disorientation Hallucinations Inability to Concentrate  
Uncontrollable crying and/or laughing

**Endocrine:** Appetite Changes Heat/Cold Intolerance Thyroid Problems

**Hematology:** Easy Bruising Easy Bleeding Painful Lymph Nodes

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**SOCIAL HISTORY:**

Marital Status: Single \_\_\_\_ Married \_\_\_\_ Divorced \_\_\_\_ Widowed \_\_\_\_

Have you ever smoked? Yes \_\_\_\_ No \_\_\_\_

How many years have you smoked? \_\_\_\_\_ Packs per day? \_\_\_\_\_ I quit \_\_\_\_\_ years ago

Smokeless Tobacco: Never \_\_\_\_ Former \_\_\_\_ Snuff User \_\_\_\_

E-cigarette/vape: Never \_\_\_\_ Former \_\_\_\_ Current \_\_\_\_

Chewing Tobacco: None \_\_\_\_ Occasional \_\_\_\_ Moderate \_\_\_\_ Heavy \_\_\_\_

Caffeine intake: None \_\_\_\_ Occasional \_\_\_\_ Moderate \_\_\_\_ Heavy \_\_\_\_

Alcohol intake: None \_\_\_\_ Occasional \_\_\_\_ Moderate \_\_\_\_ Heavy \_\_\_\_  
Alcohol years of use \_\_\_\_\_

Illicit Drug: None \_\_\_\_ Occasional \_\_\_\_ Moderate \_\_\_\_ Heavy \_\_\_\_

Please list any illicit drugs that you use if any: \_\_\_\_\_

Exposure to HIV: Yes \_\_\_\_ No \_\_\_\_ Unknown \_\_\_\_

Highest Level of Education: \_\_\_\_\_ Work Status: \_\_\_\_\_

Are you a student? Part-Time \_\_\_\_ Full Time \_\_\_\_ Not a Student \_\_\_\_

**Living Situation (please circle one):**

Alone with Spouse with Parents with Caregiver Group Home Assisted Living/Skilled Nursing



Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Family History:** Please check all that apply

Condition	Father	Mother	Father's Parents	Mother's Parents	Brother	Sister	Children
Heart Disease							
Hypertension							
Diabetes							
Cancer							
Arthritis							
Bleeding Disorder							
Kidney Disease							
Epilepsy Seizures							
Stroke							
Mental Illness							
Dementia							
Thyroid Disease							
Headache							
Increased Lipids/High Cholesterol							
Neuromuscular / Nerve or Muscle Disease							